Pre-Funded Warrant (right to buy)

Pre-Funded Warrant (right to buy)

\$0.002(2)

\$0.0001

04/11/2024

04/11/2024

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	DС	20549
vvasilington,	D.O.	20070

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Code V

M

(A) (D)

341,912⁽²⁾

694,096

09/08/2023

(4)

OMB APPROVAL

OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

By Werth Family Investment

Associates LLC⁽¹⁾

By Werth Family Investment Associates LLC⁽¹⁾

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Instruc	tion 1(b).				Filed		ant to Section 16(ection 30(h) of the					934		liouis	per resp	orise.	0.5	
1. Name ar		Reporting Person*					2. Issuer Name and Ticker or Trading Symbol Cingulate Inc. [CING]						5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner					
(Last)	(F	First)	(Middle)				3. Date of Earliest Transaction (Month/Day/Year) 04/11/2024						Officer (give title Other (specify below) below)				pecify	
	O CINGULATE INC. OI W. 47TH PLACE				_ 4	4. If Amendment, Date of Original Filed (Month/Day/Year)							Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person					
(Street) KANSA	S CITY K	S	66205		_	Rule 10b5-1(c) Transaction Indication												
(City)	(\$	State)	(Zip)			Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.							atisfy the					
		1	able I - No	on-De	eriva	tive S	Securities A	cquire	d, Di	sposed o	f, or Be	neficially	Owned					
, , ,		2. Transaction Date (Month/Day/Year)		Execution Date,		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and		(A) or 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		Nature of direct eneficial wnership			
								Code	v	Amount	(A) or (D)	Price	Reported Transaction (Instr. 3 and			(Ir	estr. 4)	
Common	Stock			04/1	11/20)24		М		341,912	2 A	\$0.002	481,82	29	I	Fall Ir	y Werth amily avestment ssociates LC ⁽¹⁾	
Common Stock 04/11/			11/20)24		М		694,096	5 A	\$0.0001	1,175,9	925	I	For Ir	y Werth amily avestment ssociates LC ⁽¹⁾			
Common Stock											1,093	3	Г)				
			Table II				ecurities Accalls, warrant						wned					
Derivative Conversion Date Executive Conversion Date Executive Conversion Date Executive Exe		3A. Deemed Execution Da if any (Month/Day/	Pate, Transaction Code (Instr.			5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	6. Date Exercisab Expiration Date (Month/Day/Year)		ite			Derivative Security (Instr. 5) (Instr. 5) Bene Owner Follo Repo		rities Form: ficially Direct (I or Indire wing (I) (Instr.		11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				\[\langle	Code	v	(A) (D)	Date Exercis	able	Expiration Date	Title	Amount or Number of Shares		Transac (Instr. 4)				

(3)

(3)

Common Stock

Common Stock

341,912(2)

694,096

\$<mark>0</mark>

\$<mark>0</mark>

0

0

Name and Address of Reporting Person* Werth Peter J.									
(Last)	(First)	(Middle)							
C/O CINGULATE	INC.								
1901 W. 47TH PLACE									
(Street)									
KANSAS CITY	KS	66205							
(City)	(State)	(Zip)							
1. Name and Address of Reporting Person* Werth Family Investment Associates LLC									
<i>a</i>	(First)	(Middle)							
(Last)		C/O CINGULATE INC.							
, ,	INC.								
, ,									

KANSAS CITY	KS	66205
(City)	(State)	(Zip)

Explanation of Responses:

- 1. Reporting person disclaims beneficial ownership of these securities except to the extent of their pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.
- 2. The number of pre-funded warrants and shares and the exercise price reflect the 1-for-20 reverse stock split of the Issuer's issued and outstanding shares of common stock, which became effective on November 30, 2003
- 3. The pre-funded warrants have no expiration date.
- 4. 687,043 of the pre-funded warrants were issued and immediately exercisable on January 25, 2024, and 7,053 of the pre-funded warrants were issued and immediately exercisable on March 25, 2024.

/s/ Shane J. Schaffer, Attorneyin-Fact Peter J. Werth /s/ Shane J. Schaffer, Attorneyin-Fact Peter J. Werth, for Werth Family Investment Associates

LLC

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.