

Dear Cingulate Shareholder:

On December 10, 2021, (“Cingulate” or the “Company”) completed an initial public offering (“IPO”) of (i) 4,166,666 units consisting of 4,166,666 shares of Cingulate common stock and warrants to purchase up to 4,166,666 shares of common stock and (ii) 624,999 warrants to purchase up to 624,999 shares of common stock.

As part of the IPO process, Cingulate’s stock records have been provided to our new transfer agent, Computershare Trust Company N.A. (“Computershare”).

Computershare has created an account for you and has credited your account with your shares as registered on Cingulate’s books as of the effective date of the IPO. A statement from Computershare is enclosed with this letter that reflects your Cingulate shares. These shares may be subject to a lock up period, which continues through at least June 8, 2022 which is 180 days after the closing date of the IPO. Please review your IPO lock-up agreement for details concerning the lock-up period. Further, to the extent that any of your shares have not been registered with the U.S. Securities and Exchange Commission, such shares will bear a restrictive legend that will require removal before the shares can be traded. Your broker-dealer and Computershare can provide further details regarding the legend removal process upon request.

### **Accessing Your Shares**

If you already have an existing Computershare account under the same name and Tax ID as shown on the enclosed statement, your Cingulate shares will be automatically added to your account on Investor Center, Computershare’s online and mobile portal to your stock portfolio.

If you are new to Computershare, simply register your account today at the website, [www.computershare.com/investor](http://www.computershare.com/investor). You will need your ‘Account Number’, which can be found on the enclosed statement.

Managing your stock ownership is easy and efficient with Computershare’s Investor Center. You may transfer your shares out of Computershare to your own brokerage, view account details, update account information, enroll in direct deposit, perform transactions, and opt-in to receive electronic communications and SMS text messaging. For security purposes, shareholders that are business, fiduciary entities, or trusts will be limited to view-only access.

1901 West 47th Place  
Kansas City, KS 66205

**Receiving Cash-in-lieu Payment for Fractional Shares**

Computershare will be issuing checks to shareholders who, as a result of (i) the recently-issued stock dividend and (ii) the recent reverse stock splits, were left with fractional shares. To avoid having taxes withheld on these payments, shareholders will need to certify their tax identification, as explained in the section below. We kindly request that shareholders certify their tax identification by January 31, 2022 so that Computershare can begin to issue the cash-in-lieu payment.

**Tax Certification**

Enclosed you will find a W-9 or W-8 BEN tax form. Please complete the form and return it to Computershare in the envelope provided. Please note that if you are a foreign shareholder, you will be required to recertify your TIN using the W-8 BEN tax form. A quick and easy way to certify your TIN is to visit [www.computershare.com/investor](http://www.computershare.com/investor).

**Contacting Computershare**

Please direct your inquiries and transaction requests to Computershare using the options below:

Website: [www.computershare.com](http://www.computershare.com)  
 Telephone inquiries: 1-800-736-3001, option 1 (U.S.)  
 1-781-575-3100, option 1 (non-U.S.)

E-mail inquiries: [web.queries@computershare.com](mailto:web.queries@computershare.com)

Written requests:	<b><u>By Mail:</u></b>	<b><u>By Overnight Delivery:</u></b>
	Computershare	Computershare
	P.O. Box 505000	462 South 4 <sup>th</sup> Street, Suite 1600
	Louisville KY 40233-5000	Louisville KY 40202

If you have any questions, please do not hesitate to contact me by email at [IR@cingulate.com](mailto:IR@cingulate.com).

Sincerely,

Thomas Dalton  
 Head of Investor & Public Relations  
 Cingulate Inc.

